



Australian construction outlook

Forecasting service

EXTRACT

Transport infrastructure – March 2017

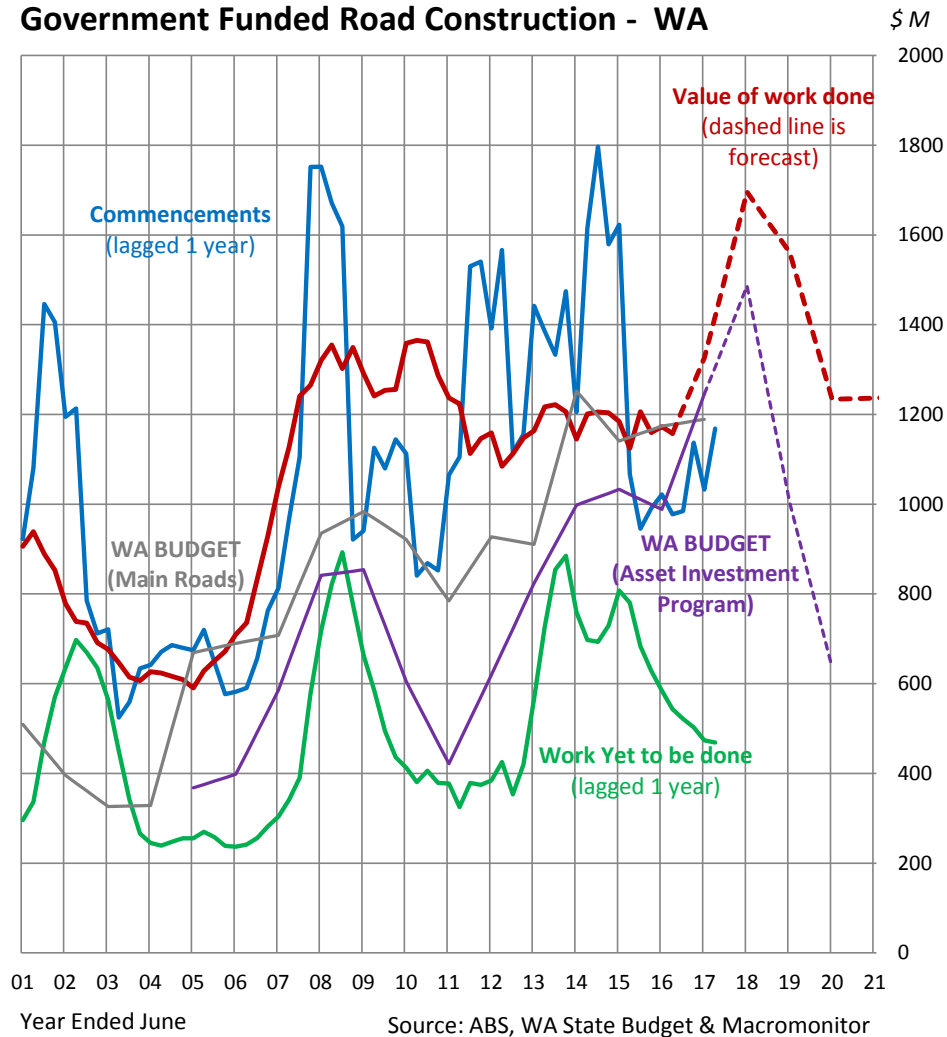
TABLE OF CONTENTS

1. Australia	2
2. New South Wales.....	9
3. Victoria.....	13
4. Queensland.....	16
5. South Australia.....	19
6. Western Australia	22
7. Tasmania.....	26
8. Northern Territory	28
9. Australian Capital Territory.....	30

Some of the key government projects that will drive the next phase of work include:

- The Perth Freight Link (\$1.9 billion – likely to commence in 2016/17),
- The Swan Valley Bypass (\$837 million –to commence in 2016/17), and
- The Forrestfield Airport link (around \$2 billion – expected to start in 2017).

Government Funded Road Construction - WA



Value of Transport Infrastructure Construction Work Done - Tasmania

Chain Volume Measures - 2014/15 Prices

Year Ended June	Roads, Highways & subdivisions		Bridges		Railways		Harbours		Total	
	\$M	Ann. %Ch	\$M	Ann. %Ch	\$M	Ann. %Ch	\$M	Ann. %Ch	\$M	Ann. %Ch
1992	169	-9.4	12	-54.1	0	-	7	-50.9	188	-17.2
1993	231	37.0	26	114.5	0	-	14	100.5	272	44.5
1994	196	-15.4	27	2.6	1	-	18	26.2	241	-11.4
1995	170	-13.2	10	-64.1	0	-	4	-78.9	183	-23.9
1996	212	24.8	4	-60.5	-	-	0	-90.1	216	18.0
1997	195	-8.1	4	3.9	0	-	2	348.4	201	-7.2
1998	193	-1.1	4	5.2	0	-	6	263.3	203	1.2
1999	163	-15.3	3	-29.9	0	-	12	107.5	179	-12.0
2000	160	-2.0	12	298.8	9	-	3	-76.4	184	3.0
2001	166	3.8	7	-42.7	16	65.1	1	-54.6	190	3.1
2002	130	-21.5	24	256.7	5	-69.1	1	-45.7	160	-15.8
2003	145	11.4	26	11.5	5	-5.4	1	-5.1	177	10.9
2004	159	9.2	17	-37.4	1	-87.1	4	458.2	180	1.4
2005	194	22.3	16	-2.9	0	-92.5	1	-63.2	212	17.8
2006	204	5.3	16	0.1	0	140.0	3	97.6	223	5.6
2007	221	8.2	19	16.9	0	-	6	128.0	246	10.3
2008	207	-6.5	31	62.6	1	-	11	81.1	250	1.3
2009	223	7.9	19	-37.5	7	827.1	5	-52.0	254	1.9
2010	209	-6.3	27	41.6	1	-78.9	7	31.4	245	-3.7
2011	290	38.5	38	38.4	8	495.8	6	-19.3	341	39.4
2012	234	-19.1	45	21.1	8	1.2	6	10.6	295	-13.7
2013	179	-23.6	60	32.0	5	-39.3	9	42.5	253	-14.0
2014	220	22.8	78	30.0	14	179.8	3	-68.0	315	24.3
2015	289	31.7	45	-42.3	12	-16.0	22	655.7	369	17.1
2016	223	-23.0	25	-44.5	38	220.4	7	-68.4	293	-20.5
Forecasts										
2017	265	19.0	31	23.5	37	-4.2	8	15.8	341	16.3
2018	299	12.9	30	-3.6	36	-0.3	5	-40.0	371	8.7
2019	285	-4.7	33	9.3	21	-42.7	5	2.1	344	-7.2
2020	284	-0.7	30	-8.9	2	-91.5	5	-	320	-7.0
2021	287	1.1	28	-6.7	2	27.7	5	2.0	322	0.6
2022	285	-0.5	28	1.8	2	-	5	-	321	-0.3
2023	278	-2.4	29	3.5	3	21.7	5	2.0	316	-1.6
2024	266	-4.6	30	1.7	3	17.8	5	-	304	-3.8
2025	258	-2.7	30	1.7	4	9.1	5	-	297	-2.1
2026	261	0.9	30	-	4	-	5	-	300	0.8
Average Annual Growth Rates										
2006-2011	7.2		18.4		138.8		16.0		8.8	
2011-2016	-5.1		-7.8		35.8		3.8		-3.0	
Forecasts										
2016-2021	5.2		2.1		-43.1		-6.3		1.9	
2021-2026	-1.9		1.7		9.4		0.4		-1.4	

Source: ABS & Macromonitor