



# Coal Mining Cost Forecasts 2017-2027

New industry forecasting report from Macromonitor – available June 2017

## Report Coverage

**Coal Mining Cost Forecasts, 2017-2027** is the leading report for cost escalation forecasting in Australia's coal industry. In this edition we examine the impact of the investment downturn, and recent trends in commodity prices and exchange rates, on the outlook for costs. The report's coverage is as follows:

### Total Construction and Operating Costs:

- Construction costs
- Operating costs – open cut & underground

### Labour costs:

- Mining sector wages
- Construction sector wages
- Engineering & professional services labour costs

### Materials costs:

- Fuel costs
- Concrete, steel, piping
- Construction & mechanical equipment
- Electrical components and electricity costs
- Spares, explosives, tyres
- Plant hire costs

### Construction activity outlook:

- Ten years of forecasts for construction activity in the coal sector
- Lists of projects, with year-by-year assumed timing of each project

**Data for all variables are broken down by each state and territory**

**Detailed historical data and 10 years of forecasts**

**Commentary on the outlook for each cost component**

Subscribers receive the report document, data in Excel format and charts in Powerpoint format.

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