



Australian construction outlook

Forecasting service

EXTRACT

Transport infrastructure – February 2018

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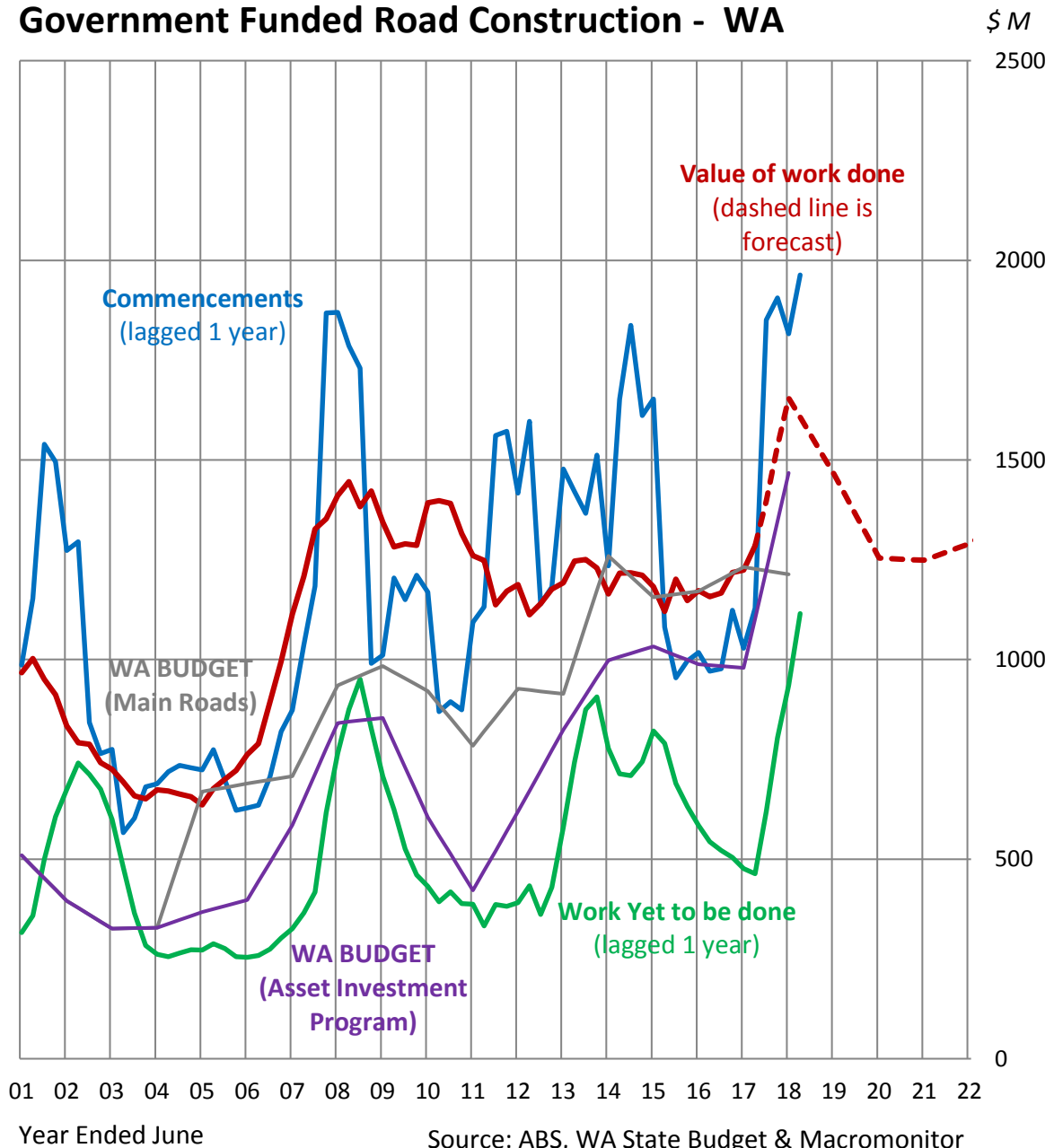
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Some of the key government projects that will drive the next phase of work include:

- The Swan Valley Bypass (\$787 million) – continuation of work,
- Tonkin Highway grade separations (\$231 million) – continuation of work,
- Muchea to Wubin – Stage 2 (\$347m) – continuation of work,
- The Forrestfield Airport link (around \$2 billion),
- Metronet: Thornlie - Cockburn Line (\$535 million), and
- Additional Metronet rail projects.

Government Funded Road Construction - WA



Value of Transport Infrastructure Construction Work Done - Tasmania

Chain Volume Measures - 2015/16 Prices

Year Ended June	Roads, Highways & subdivisions		Bridges		Railways		Harbours		Total	
	\$M	Ann. %Ch	\$M	Ann. %Ch	\$M	Ann. %Ch	\$M	Ann. %Ch	\$M	Ann. %Ch
1993	251	36.6	28	113.8	0	-	15	98.1	295	44.0
1994	213	-15.3	29	2.3	1	-	19	25.6	261	-11.4
1995	184	-13.5	10	-64.4	0	-	4	-78.5	199	-24.0
1996	229	24.2	4	-60.4	-	-	0	-89.9	233	17.5
1997	212	-7.5	4	5.3	0	-	2	332.3	218	-6.6
1998	211	-0.6	4	3.7	0	-	6	260.2	222	1.7
1999	178	-15.7	3	-28.9	0	-	13	106.7	194	-12.4
2000	172	-3.2	13	298.3	10	-	3	-75.1	198	2.0
2001	179	4.1	7	-43.0	17	65.1	1	-54.9	204	3.2
2002	140	-21.7	25	250.2	5	-69.1	1	-47.9	171	-16.2
2003	157	12.1	28	11.6	5	-5.2	1	-3.0	191	11.4
2004	173	10.3	18	-37.3	1	-86.9	4	465.4	196	2.6
2005	210	21.3	17	-2.3	0	-92.4	2	-63.3	229	17.0
2006	221	5.4	17	0.5	0	139.5	3	91.6	242	5.7
2007	240	8.6	20	15.8	0	-	7	129.8	267	10.5
2008	224	-6.6	33	63.2	1	-	13	87.5	271	1.3
2009	235	4.6	20	-39.3	7	836.7	6	-53.3	268	-1.1
2010	216	-7.9	28	39.8	1	-79.8	8	26.2	253	-5.5
2011	297	37.5	38	37.7	8	494.2	6	-20.3	350	38.4
2012	243	-18.4	47	21.7	9	1.4	7	11.0	304	-13.0
2013	185	-23.9	62	32.2	5	-38.9	9	41.8	261	-14.3
2014	224	21.2	79	28.7	14	174.7	3	-68.2	320	22.9
2015	290	29.6	45	-43.1	12	-16.9	22	645.4	369	15.3
2016	229	-21.0	25	-45.4	39	222.5	7	-68.7	299	-19.0
2017	288	25.9	49	99.0	66	70.2	15	117.6	418	39.8
Forecasts										
2018	308	7.0	45	-7.9	45	-31.0	5	-66.3	404	-3.4
2019	317	2.8	44	-2.7	31	-30.4	5	2.0	398	-1.6
2020	291	-8.1	84	91.3	17	-46.5	5	-	397	-0.1
2021	282	-3.3	132	57.2	17	3.0	5	1.9	436	9.8
2022	269	-4.7	133	0.8	17	-	5	-	424	-2.8
2023	267	-0.4	129	-3.0	18	1.7	5	1.9	419	-1.1
2024	264	-1.3	104	-19.0	3	-80.8	5	-	377	-10.0
2025	267	1.1	30	-71.2	4	8.8	5	-	306	-18.8
2026	269	0.9	30	-	4	-	5	-	309	0.8
2027	271	0.7	30	-	4	-	5	-	311	0.6
Average Annual Growth Rates										
2007-2012	0.2		18.3		255.3		-0.5		2.6	
2012-2017	3.5		1.0		50.2		18.1		6.6	
Forecasts										
2017-2022	-1.4		22.1		-23.4		-18.9		0.3	
2022-2027	0.2		-25.7		-26.6		0.4		-6.0	

Source: ABS & Macromonitor